

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 7
STUDENT FINANCE CORPORATION,	:	Case No. 02-11620 (KJC)
Debtor.	:	Objection Date: September 6, 2007 at 4:00 p.m.
	:	Hearing Date: September 13, 2007 at 10:00 a.m.
CHARLES A. STANZIALE, JR.,	:	
CHAPTER 7 TRUSTEE OF STUDENT	:	
FINANCE CORPORATION	:	Adv. Pro. No. 04-58003
Plaintiff,	:	Civil Action No. 05-72 (JJF)
v.	:	
McGLADREY & PULLEN LLP, <i>et al.</i>	:	
Defendants.	:	

NOTICE OF MOTION

TO: UNITED STATES TRUSTEE AND
ALL PARTIES REQUESTING SPECIAL NOTICE

Charles A. Stanziale, Jr., as Chapter 7 Trustee for Student Finance Corporation (the “Trustee”) has filed a **Motion** (the “Motion”) to **Approve Settlement Agreement with McGladrey & Pullen LLP, Freed Maxick & Battaglia CPAs PC, Freed Maxick Sachs & Murphy, P.C. and Michael Aquino** (collectively, the “Accountants”). By the Motion, the Trustee seeks an order (i) approving the proposed Settlement Agreement with the Accountants on the terms set forth in the Motion and the Settlement Agreement (as defined therein); (ii) compromising and settling the above-captioned Adversary Proceeding; and (iii) granting the Trustee the authority to execute all documents and take all actions necessary to effectuate the terms of the Settlement Agreement. Any responses to the Motion must be filed on or before **September 6, 2007, at 4:00 p.m.**

At the same time, you must also serve a copy of the response on each the following:

Michael S. Waters
Lois H. Goodman
McElroy, Deutsch, Mulvaney &
Carpenter, LLP
Three Gateway Center
100 Mulberry Street
Newark, NJ 07102
Fax: (973) 622-5314

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Veronica E. Rendon
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New York, NY 10022
Fax: (212) 715-1399

A HEARING ON THE MOTION, IF NECESSARY, WILL BE HELD before the Honorable Kevin J. Carey, United States Bankruptcy Court, 824 N. Market Street, Wilmington, Delaware 19801 on **September 13, 2007 at 10:00 a.m.** If there are no timely objections received to the relief requested in the Motion, the Court may enter an Order approving the relief requested in the Motion without further notice or a hearing.

Dated: August 21, 2007

THE BAYARD FIRM

By: 

Charlene D. Davis (No. 2336)
222 Delaware Avenue, Suite 900
Wilmington, DE 19801
Tel: (302) 655-5000

and

McELROY, DEUTSCH, MULVANEY
& CARPENTER, LLP

Charles A. Stanziale, Jr.
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*Counsel to Charles A. Stanziale Jr.,
Chapter 7 Trustee for Student Finance
Corporation*